

1. In WISER, using the left-hand menu, expand **My eForms** and select FERPA Release Authorization from the dropdown menu.



- 2. Carefully read through the **FERPA Release Authorization** text and **Grant/Revoke Access to a Designee** instruction.
- 3. If you would like to add a designee scroll down to the **Person(s) to whom information may be released** and complete the required fields
 - I. First & Last Name

First and Last Name 🛇	
Morticia Addams	
Relationship to you	
Relationship to You 🛇	
Neighbor	•
Information (Refer to t	he Grant/Delete Access to a Designee instructions)

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IV. Campus

3 - Both

Π.

III.

*Campus	\diamond

UMass - Boston

V. Timeframe

*Timeframe	\diamond	
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My time at UMass

VI. Release PIN (numerical only)

*Release PIN 🛇

8675309

VII. If you wish to add more than one designee, select the + to add a row. Complete steps I-VI for the new person



4. Next, complete the Form Action Items: Slide the acknowledgement to Yes and click submit

Form Action	n Items
Acknowl	edgement
1 Y	'es
	>
Commen	ts
Cancel	Submit

- 5. You will get a success message and can return to your Student Center ③ This information will be available immediately for university staff to view once completed.
- 6. Lastly, notify your designee, give them your student ID number, the release PIN and clearly outline the types of information you have approved for them.

To view, add or delete a designee:

Navigate back to your FERPA Release Authorization page. You will see all approved designees under the **Person(s) to whom information may be released** section.

To revoke permission, click on the minus symbol that corresponds to designee you would like to remove

8675309 + Delete row 1	*Release PIN 🛇			+
	8675309	+	Delete	e row 1

Click OK & the blue Submit button to save.

Delete cur	rent/selected	I rows from th	is page?
The delete wi	Il occur when	the transact	ion is saved.
	OK	Cancel	

To add permission, click on the + symbol to add a row, refer to step 3 for more information.

If you have any questions, please email Registrar@umb.edu