

Finding Funding with Pivot

Office of Research and Sponsored Programs







Finding Funding with Pivot - Overview

Pivot provides a comprehensive database of funding opportunities worldwide and across all disciplines

- Individual users can:
 - Setup a profile
 - Perform funding searches
 - Create their own keyword email funding alerts
 - Save lists of funding opportunities
 - Search for potential research colleagues on- or off-campus









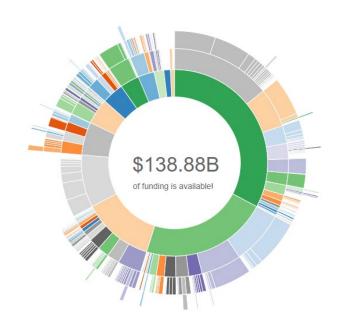
Finding Funding with Pivot - Features and Benefits

Pivot is divided into two sections- My Funding and My Profiles

- My Funding allows searching and setting up alerts for funding opportunities
- My Profiles allows you to edit your personal profile to update your information
- You will need to access your account to use these features

Search by Categories or Keywords

- STEM
- Education
- Arts and Humanities
- Business and Management
- Public Service
- Creative Writing







Finding Funding with Pivot – Accessed Through the ORSP Website



Admissions - Academics - Campus Life - Research -

Current Students Parents & Families Faculty & Staff Alumni

Training

Home - Research - Research & Sponsored Programs - Training

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Research & Sponsored Programs Training

As federal regulations, rules, and norms change and shift, it is important for faculty, staff and students to keep well informed about federal guidelines around research and sponsored projects administration. The topics mentioned below will assist you with learning best practices for pre-award and post-award administration, research compliance and research development. Please send any questions to orsptraining@umb.edu. We are here to help!

Pivot

Finding Funding with Pivot

Pivot Login

UMass Boston uses Pivot to connect to a wide range of funding opportunities. Pivot provides a searchable database of funding opportunities from diverse sources including federal agencies, governments, private foundations, corporations, professional societies, and research institutions.

First Time Users - Register with Pivot



Resources:

See <u>Finding Funding with Pivot</u> (PDF) for information on how to register with Pivot and make full use of this powerful tool.

Watch Basic Searching for Funding Opportunities (YouTube Video)



Finding Funding with Pivot – Resources on the Training Page

On the ORSP Website Training Page

• Here you will find resources for both first time users as well as detailed information on how to make the most of this tool

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YouTube video - Basic Searching for Funding Opportunities



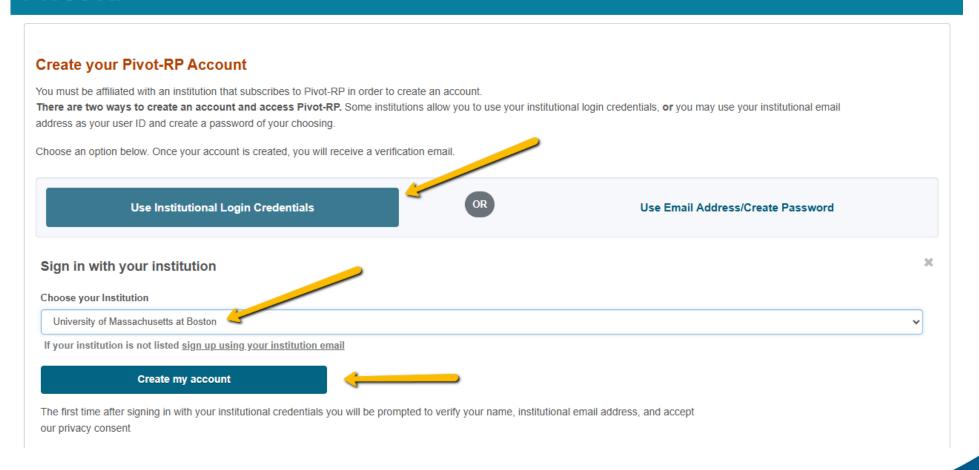


Finding Funding with Pivot – Setting Up Your Account

Setup Your Account – Register with Pivot

- Click on Register with Pivot linked above or on the Finding Funding page of the ORSP website
- Create your new account with your UMB email and the Use Institutional Login Credentials option

Pivot-RP





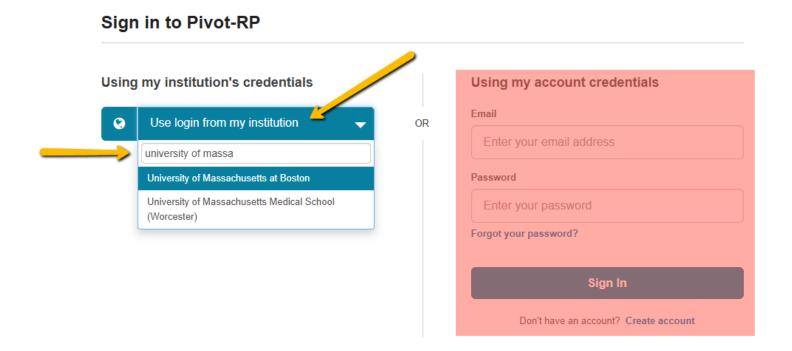


Finding Funding with Pivot – Signing Into Your Account

Signing Into Your Account – <u>Login to Pivot</u>

- Click on Login to Pivot linked above or on the Finding Funding page of the ORSP website
- Select the Use login from my institution option and type or select from the dropdown menu: University of Massachusetts at Boston
- Use your regular UMB credentials to sign in (same as HR Direct and email login)

Pivot-RP™





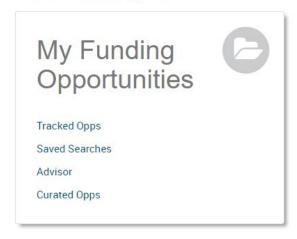


Finding Funding with Pivot – Homepage

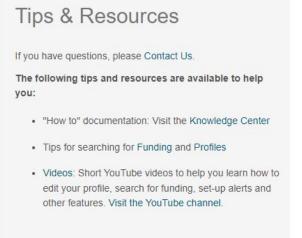
Pivot Homepage: Search for Funding, My Funding Opportunities, and My Profile & Groups



Welcome, Virginia











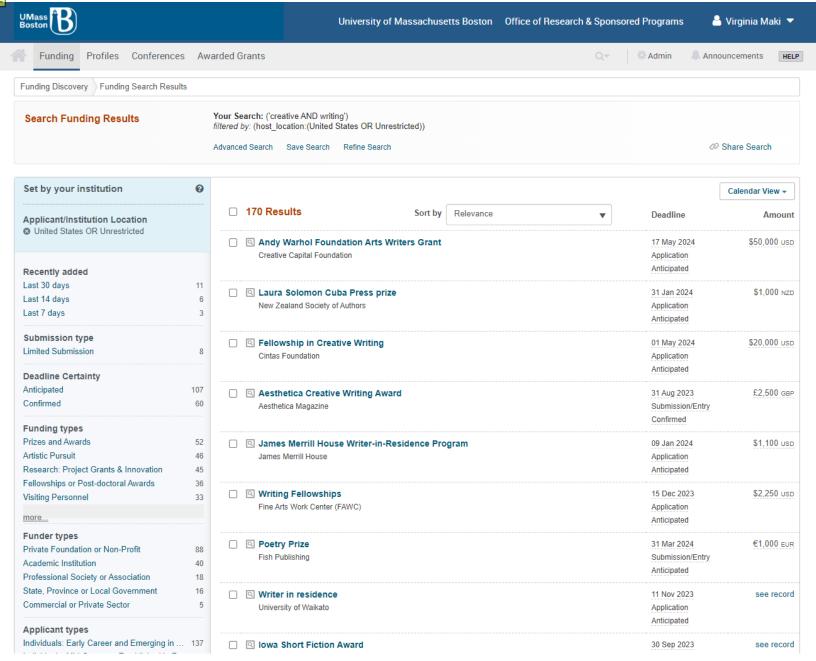
Finding Funding with Pivot – Keyword Searching from the Home Page

Enter Key Words in the Search for Funding box



You can also use the Browse Funders A-Z search option or Advance Search





Keyword Search Results

- Here we see search results for keywords 'Creative' and 'Writing'
- View results by Submission, Funding, Funder, and Applicant Types or by Recently Added
- Refine and save searches
- YouTube video tutorial-

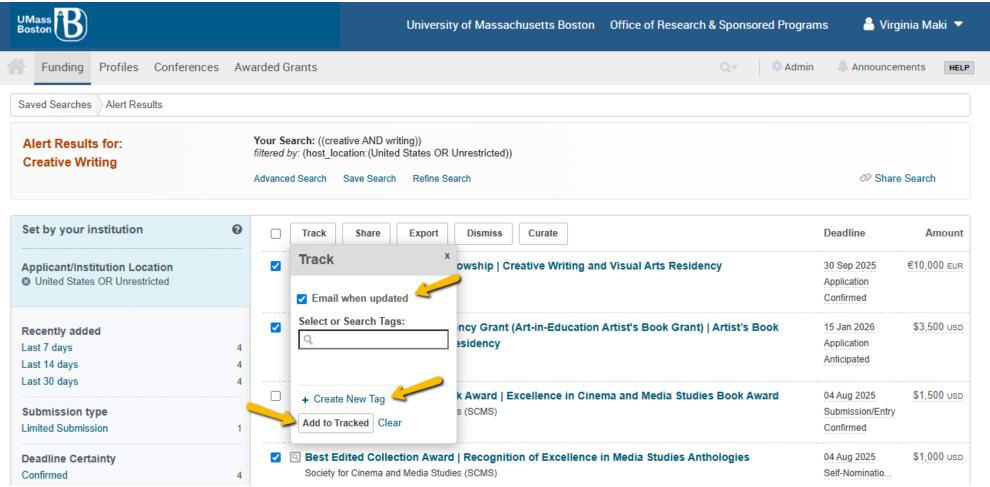
https://www.voutube.com/watch?v=U9J5rRV6nkQ





Finding Funding with Pivot – Tracking Searched Opportunities

- Select opportunities you wish to track by checking the boxes
- Click the Add to Tracked button to track your selected opportunities
- Create tags and setup email notifications for tracked opportunities







Finding Funding with Pivot – My Funding Opportunities from the Home Page

My Funding Opportunities



Tracked Opps

Saved Searches

Advisor

Curated Opps

Accessing Funding Opportunities

Using the My Funding Opportunities section from the homepage, select for the following:

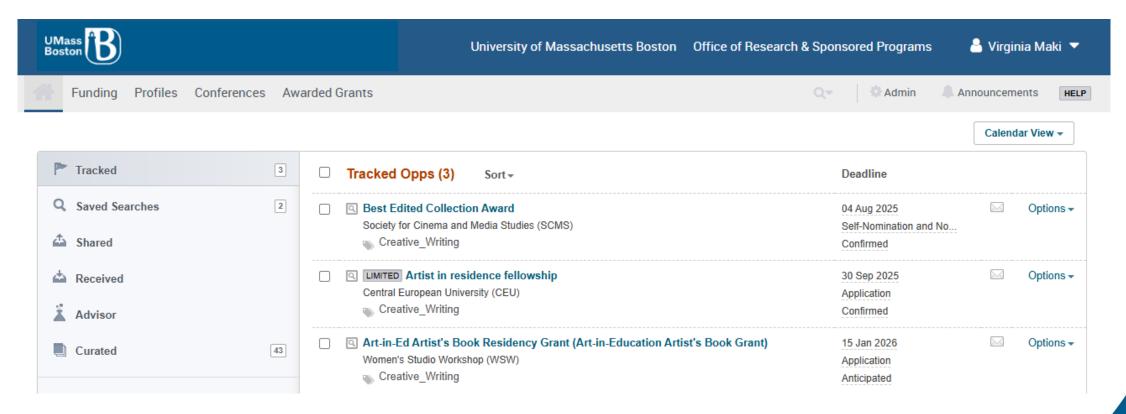
- Tracked Opps
 - Your tracked opportunities
- Saved Searches
 - Searches you have saved
- Advisor
 - Access Advisor results
- Curated Opps
 - Searches curated by ORSP





My Funding Opportunities – Viewing Tracked Opportunities

- Anything tracked is accessible from the Tracked Opps link on the My Funding Opportunities on the Home Page
- Check the box for more options, or use the Options link next to a specific opportunity

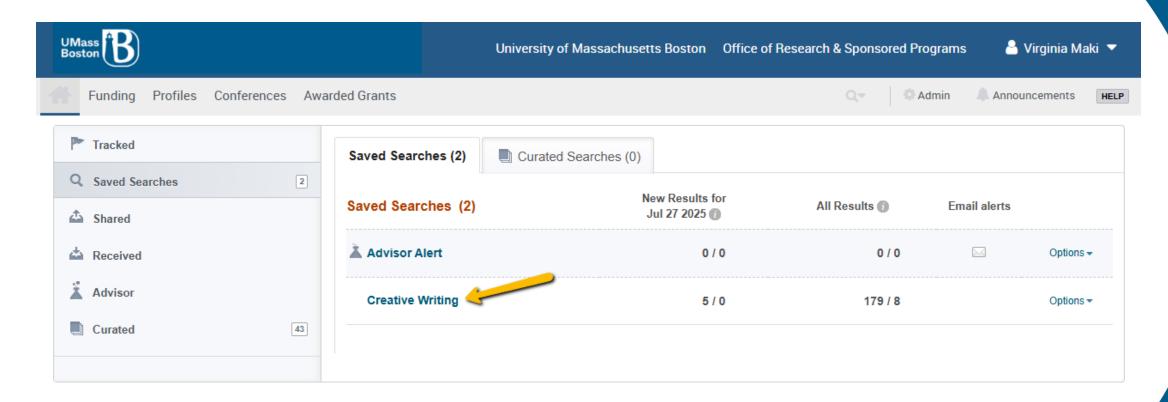






My Funding Opportunities - Accessing Saved Searches

 Click on the Saved Searches link within My Funding Opportunities on the Home Page to see anything new searches you have previously saved

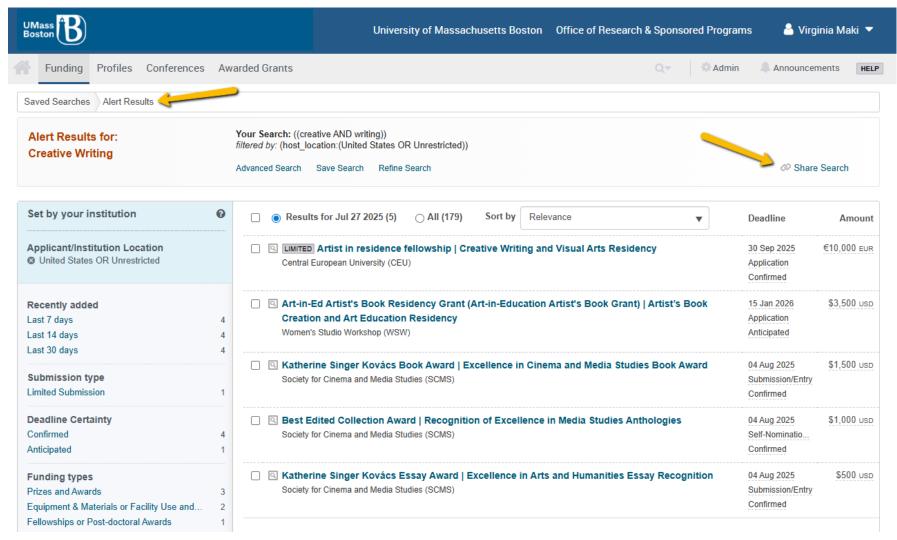






My Funding Opportunities – Saved Search Alert Results and Sharing

- These saved searches will show Alert Results for the saved search criteria
- Click Share Search to send your search by email

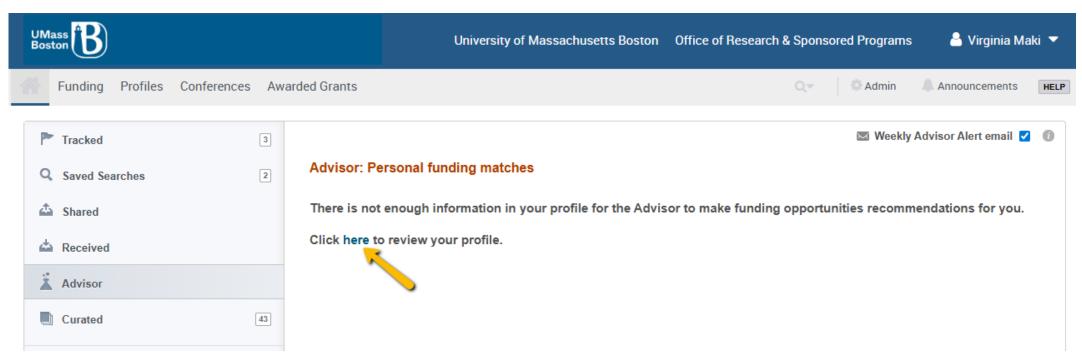




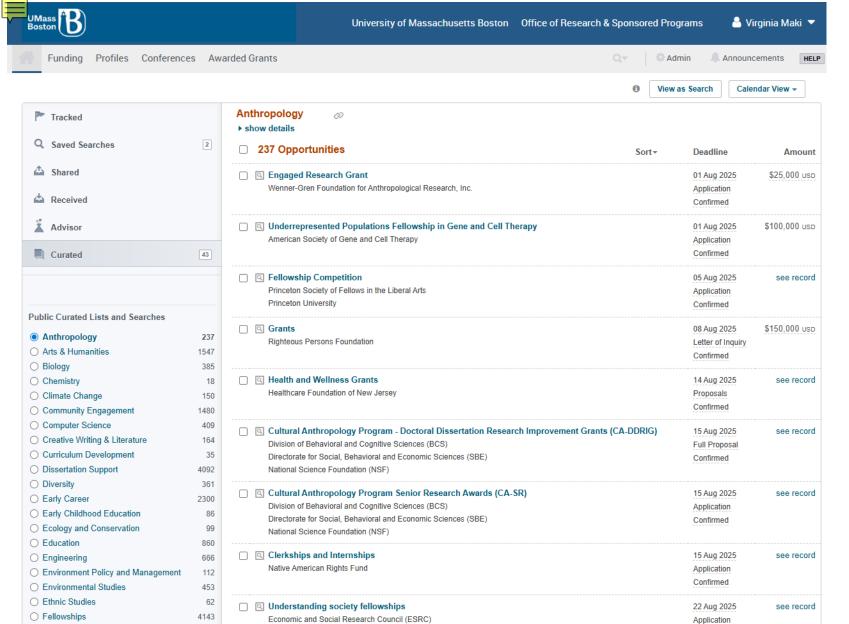


My Funding Opportunities – Advisor Opportunities

- The Advisor feature provides automated funding opportunities based on your profile and research Interests
- Your profile must contain enough key words and research interests to create effective personal funding matches
- Click on Advisor to view opportunities or be directed to refining your profile







Fine Arts

529

UK Research and Innovation (UKRI)

Curated Opportunity Searches

- Here we see an example of what is viewable within the Curated Opps link from My Funding Opportunities
- Select different options from the radio button list on the left to view different areas of interest
- Select by checking the boxes to enable Track, Share, or Export options



Anticipated



Training for Pls - Access Pivot

Scan the QR Code Below to Access Information on the ORSP Website













ORSP Website

Find us online – umb.edu/research/research-sponsored-programs/



