

## UMB FRA Job Aid - Student Experience Mobile View

**Student logs in and is immediately presented with the FRA.**

**Below is the first part:**

### Acknowledgement of Financial Responsibility

#### UMass Boston Student Financial Responsibility Agreement

All students who would like to register for classes at UMass Boston are required to accept the student Financial Responsibility Agreement prior to registration. Students will be required to accept this agreement once for each academic year. Please read it carefully and click "I Accept" button at the bottom of this page. Students who do not accept this agreement will be unable to register for classes.

### ^ Agreement

#### UMass Boston Student Financial Responsibility Agreement

I fully understand and agree that my authorization to enroll and continue to register for courses at the University of Massachusetts Boston is expressly conditioned on my acceptance of the terms and conditions set forth below. In exchange for the opportunity to enroll at the University of Massachusetts Boston, to receive educational services, and for other valuable consideration, I agree to the following terms and conditions:

#### PAYMENT OF FEES/PROMISE TO PAY

I understand and agree that when I register for any class or receive any service at the University of Massachusetts Boston, I am agreeing to accept full responsibility to pay all tuition, fees and other associated costs assessed as a result of my registration and/or receipt of services. I further understand and agree that my registration and acceptance of these terms constitutes a promissory note agreement (i.e., a financial obligation in the form of an educational loan as defined by the U.S. Bankruptcy Code at 11 U.S.C. §523(a)(8)) in which the University of Massachusetts Boston is providing me educational services, deferring some or all of my payment obligation for those services, and I promise to pay for all assessed tuition, fees and other associated costs by the published or assigned due date.

#### FINANCIAL AID

I understand that aid described as "estimated" on my Financial Aid Award does not represent actual or guaranteed payment but is an estimate of the aid I may receive if I meet all requirements stipulated by that aid program.

I understand that my Financial Aid Award is contingent upon my continued enrollment and attendance in each class upon which my financial aid eligibility was calculated. If I drop any class before completion, I understand and agree that my financial aid eligibility may decrease and some or all of the financial aid awarded to me may be revoked. If some or all of my financial aid is revoked because I dropped or failed to attend class, I agree to repay all revoked aid that was disbursed to my account and resulted in a credit balance that was refunded to me.

**Below is the second part:**

I agree to allow financial aid I receive to pay any and all charges assessed to my account at the University of Massachusetts Boston such as tuition, all mandatory fees, meal plans, student health insurance, parking pass, bookstore charges, or any other amount, in accordance with the terms of the aid.

**WITHDRAWAL/FAILURE TO WITHDRAW**

I understand and agree that if I drop or withdraw from some or all of the classes for which I register, I will be responsible for paying all or a portion of tuition and fees in accordance with the published Cancellation of Tuition & Fees Schedule available at [UMB Bursar website](#).

I have read the terms and conditions of the published Cancellation of Tuition & Fees Schedule and understand those terms are incorporated herein by reference. I further understand that my failure to attend class or receive a bill does not absolve me of my financial responsibility as described above.

**DELINQUENT ACCOUNT/COLLECTION**

**Financial Hold:** I understand and agree that if I fail to pay any balance on my student account or other monies due and owing the University of Massachusetts Boston by the scheduled due date, the University of Massachusetts Boston may place a financial hold on my student account. This hold may prevent me from registering for future classes, obtaining transcripts, or receiving my diploma.

**Late Payment Charge:** I understand and agree that if I fail to pay any balance on my student account or any other monies due and owing the University of Massachusetts Boston by the scheduled due date, the University of Massachusetts Boston may assess late payment and/or finance charges, as noted under the [UMB Payment Information website](#) on the past due portion of my student account until my past due account is paid in full.

**Collection Agency Fees:** I understand and agree that if I fail to pay any balance on my student account or any other monies due and owing the University of Massachusetts Boston by the scheduled due date or fail to make acceptable payment arrangements to bring my account current, my account will become delinquent, and the University of Massachusetts Boston may refer my account to a collection agency. I further understand that if the University of Massachusetts Boston refers my student account balance to a collection agency, a collection fee will be assessed in addition to the balance owed. The collection fee will be calculated at the maximum amount permitted by applicable law but not to exceed 33% of the amount outstanding. For purposes of this provision, the collection agency may be a debt collection company or an attorney. If a lawsuit is filed to recover an outstanding balance, I shall be responsible for any costs the university incurs associated with the lawsuit such as court costs or other applicable costs.

**COMMUNICATION**

**Method of Communication:** I understand and agree that the University of Massachusetts Boston uses e-mail as an official method of communication with me, and that therefore I am responsible for reading the e-mails I receive from the University of Massachusetts Boston on a timely basis.

**Below is the third part:**

Updating Contact Information: I understand and agree that I am responsible for keeping the University of Massachusetts Boston records up to date with my current physical addresses, email addresses, and phone numbers by following the procedure at [UMB Wiser Student Help](#). Upon leaving the University of Massachusetts Boston for any reason, it is my responsibility to provide the University of Massachusetts Boston with updated contact information for purposes of continued communication regarding any amounts that remain due and owing to the University of Massachusetts Boston.

Contact: I authorize the University of Massachusetts Boston and its agents and contractors to contact me at my current and any future cellular phone number(s), email address(es) or wireless device(s) regarding my delinquent student account(s)/loan(s), any other debt I owe to the University of Massachusetts Boston, or to receive general information from the University of Massachusetts Boston. I authorize the University of Massachusetts Boston and its agents and contractors to use automated telephone dialing equipment, artificial or pre-recorded voice or text messages, and personal calls and emails, in their efforts to contact me. Furthermore, I understand that I may withdraw my consent to call my cellular phone using automated telephone dialing equipment by submitting my request in writing to Associate Bursar at the University of Massachusetts Boston or in writing to the applicable contractor or agent contacting me on behalf of the University of Massachusetts Boston.

**METHOD OF BILLING**

I understand that the University of Massachusetts Boston conducts business electronically. This includes but is not limited to receiving billing information through my online student account at [UMB Wiser](#). I understand and agree that I am responsible for viewing and paying my student account by the scheduled due dates. My failure to view my online student account does not absolve me of any financial obligations owed under this agreement.

**BILLING ERRORS**

I understand that administrative, clerical or technical billing errors do not absolve me of my financial responsibility to pay the correct amount of tuition, fees and other associated financial obligations assessed as a result of my registration at the University of Massachusetts Boston. Should I believe my account to have any billing errors, I agree to contact the Bursar at the University of Massachusetts Boston as soon as possible after noting the error.

**RETURNED PAYMENTS/FAILED PAYMENT AGREEMENTS**

If a payment made to my student account is returned by the bank for any reason, I agree to repay the original amount of the payment plus a returned payment fee as noted under the [UMB Payment Information website](#). I understand that multiple returned payments and/or failure to comply with the terms of any payment plan or agreement I sign with the University of Massachusetts Boston may result suspension of my eligibility to register for future classes at the University of Massachusetts Boston.

**STUDENT AGE**

I understand and agree that if I am younger than the applicable age of majority when I execute this agreement that the educational services provided by the University of Massachusetts Boston are a necessity or essential service, and I am contractually obligated under this agreement pursuant to the "doctrine of necessities."

**Below is the fourth part:**

IRS FORM 1098-T

I agree to provide my Social Security number (SSN) or taxpayer identification number (TIN) to the University of Massachusetts Boston upon request as required by Internal Revenue Service (IRS) regulations for Form 1098-T reporting purposes. If I fail to provide my SSN or TIN to the University of Massachusetts Boston, I agree to pay any and all IRS fines assessed as a result of my missing SSN/TIN. Additionally, I consent to receive my annual IRS Form 1098-T, Tuition Statement, electronically from the University of Massachusetts Boston (if available). I understand that I can withdraw this consent or request a paper copy by following the instructions on the [UMB Student Tax Information](#) page.

GOVERNING LAW/FORUM

I understand and agree that this agreement is entered into in the Commonwealth of Massachusetts, and the laws of the Commonwealth, without giving effect to its conflicts of law principles, govern all matters arising out of or relating to this agreement and all of the transactions it contemplates, including, without limitation, its validity, interpretation, construction, performance and enforcement.

I agree that any action arising out of or relating to this agreement or the relationship between the myself and the University of Massachusetts Boston shall be brought in the state courts of the Commonwealth of Massachusetts, which shall have exclusive jurisdiction thereof. I expressly consent to the jurisdiction of the state courts of the Commonwealth of Massachusetts and waive any claim or defense that such forum is not convenient or proper. This paragraph shall not be construed to limit any other legal rights of myself or the University of Massachusetts Boston.

SEVERABILITY

If any provision, term, or clause of this agreement is declared illegal, unenforceable, or ineffective in a legal forum with competent jurisdiction to do so, this agreement shall be deemed severable, and all other provisions, terms, and clauses of the agreement will remain valid and binding on the Parties.

ENTIRE AGREEMENT

This agreement supersedes all prior understandings, representations, negotiations and correspondence between the student and the University of Massachusetts Boston, constitutes the entire agreement between the parties with respect to the matters described, and shall not be modified or affected by any course or dealing or course of performance. The University of Massachusetts Boston may modify this agreement if I sign the modification. Any modification is specifically limited to those policies and/or terms addressed in the modification.

Below is the fifth part:

Acknowledgement

Select

I fully understand and agree that I am signing this agreement electronically and this electronic signature is the legal equivalent of my manual signature on this agreement under Massachusetts state law. I understand and agree that this electronic signature appearing on this agreement is the same as my handwritten signature for purposes of validity, enforceability, and admissibility.

**Student can collapse the "Agreement" if they chose to for quicker access to the acceptance:**

- **Select the Acknowledgement Box – I fully understand and agree that I am signing this agreement electronically and this electronic signature is the legal equivalent of my manual signature on this agreement under Massachusetts state law. I understand and agree that this electronic signature appearing on this agreement is the same as my handwritten signature for purposes of validity, enforceability, and admissibility.**
- **Click the 'I Accept' button if you agree this agreement.**

## Acknowledgement of Financial Responsibility

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#### Agreement

#### Acknowledgement

Select

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I Accept

Not Now

### If the student chooses the "Not Now" button

- Student can click "Return to Agreement" - which will return them to the full agreement above
- Student can click "OK, I'll be back later" - will send them to the Student Center

[Return To Agreement Page](#)

You will be unable to register for classes until you have accepted the student Financial Responsibility Agreement. To be redirected back to this agreement, please click the 'Return to Agreement' button below. If you would like to go back the Main Menu, please click the 'OK, I'll be back later' button.

[OK, I'll be back later](#)

**If the student decides to complete the agreement after navigating back to the Student Center:**

1. Student can re-login and it will present them with the FRA Agreement page again
2. Student can navigate to the Student Financial Center and click “Complete Your Financial Responsibility Agreement”

UMass Boston - Student Financials > Finance Center

Account Management

Account Summary

View All Invoices

Waivable Fees

Enroll in Direct Deposit

Payment Options

Payment Options

Health Insurance

Waive/Enroll in Health Insurance

Tax Info

1098T Forms

1098T - (2022)

1098T - (2021)

1098T - (2020)

Sign up for 1098T eConsent

Additional Information

View Your Holds and Alerts

View Your To Do List

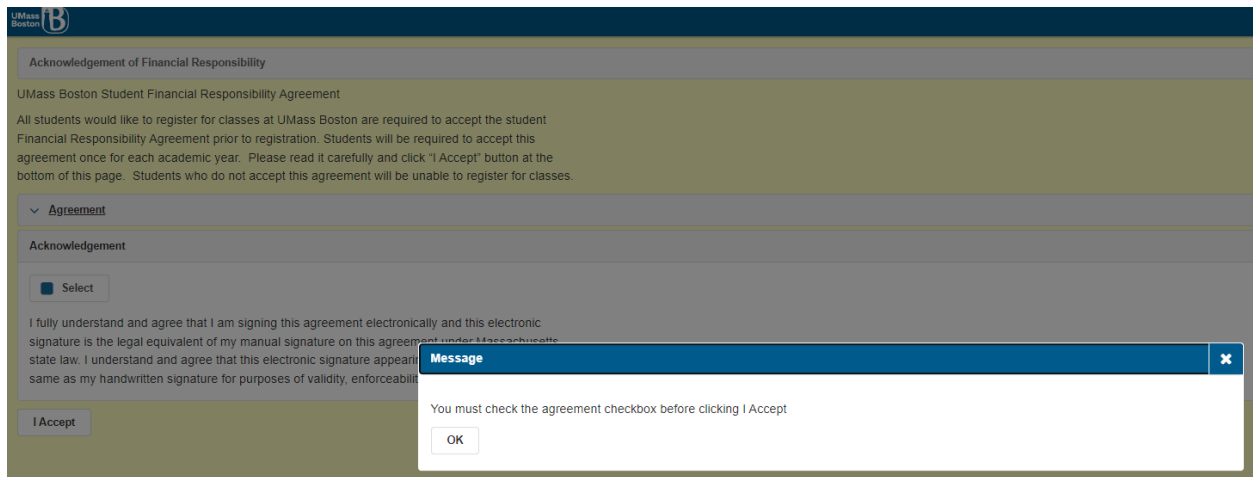
Visit Our Website

View Financial Responsibility Agreement

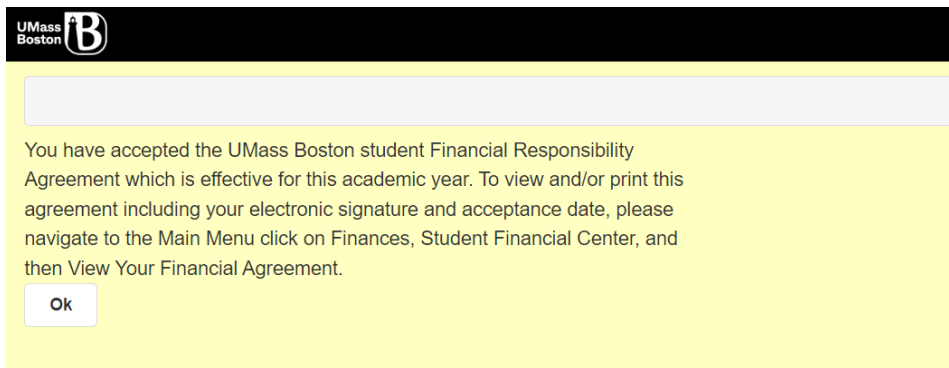
Complete Your Financial Responsibility Agreement

## If the student chooses the "I Accept" button

- If they did not click the "Select" they will be prompted with the message to check the box



- Upon clicking the "I Accept" button, they will be prompted with a message notifying they they have accepted the FRA.



## Student can navigate to the Student Financial Center and click "View Your Financial Responsibility Agreement"

The screenshot shows the UMass Boston Student Financials Finance Center interface. On the left is a navigation menu with options: Home, Academics, Enrollment, Personal Information, Finance Center (selected), Financial Aid Center, and Classic View. The main content area is titled "UMass Boston - Student Financials > Finance Center" and displays a user profile. Below the profile are several sections: "Account Management" with links for Account Summary, View All Invoices, Waivable Fees, and Enroll in Direct Deposit; "Payment Options" with a link for Payment Options; "Health Insurance" with a link for Waive/Enroll in Health Insurance; "Tax Info" with links for 1098T Forms, 1098T - (2022), 1098T - (2021), and 1098T - (2020); and "Additional Information" with links for View Your Holds and Alerts, View Your To Do List, Visit Our Website, View Financial Responsibility Agreement, and View Your Financial Responsibility Agreement (highlighted in yellow).

- They will be prompted with a message and should click “View Agreement(pdf)”

The screenshot shows a message titled "Acknowledgement of Financial Responsibility". The text reads: "You have already signed the Financial Responsibility Agreement for this academic year. Click View Agreement to see the signed agreement." Below the text is a button labeled "View Agreement (pdf)".

**The PDF opens in a new browser window and provide at the end of the PDF:**

- Student Name
- Student signed date
- Student ID
- Year they are signing for

Commonwealth of Massachusetts and waive any claim or defense that such forum is not convenient or proper. This paragraph shall not be construed to limit any other legal rights of myself or the University of Massachusetts Boston.

**SEVERABILITY**

If any provision, term, or clause of this agreement is declared illegal, unenforceable, or ineffective in a legal forum with competent jurisdiction to do so, this agreement shall be deemed severable, and all other provisions, terms, and clauses of the agreement will remain valid and binding on the Parties.

**ENTIRE AGREEMENT**

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Acknowledged by:

██████████ on 2/20/2023 Student ID: ██████████ Year: 2022